

**CLAIM FOR REASSESSMENT EXCLUSION FOR
TRANSFER BETWEEN INDIVIDUAL AND LEGAL ENTITIES,
OR BETWEEN LEGAL ENTITIES**

Section 62(a)(2) of the Revenue and Taxation Code

Dan Goodwin, MAI
Assessor of Ventura County
800 S. Victoria Avenue
Ventura, CA 93009-1270

Assessor's Parcel Number(s): _____
Recorded Document Number: _____
Recorded Document Date: _____

California law provides that a change in ownership shall not include any transfer of title between an individual and a legal entity, or between legal entities, which results solely in a change in the method of holding title. In addition, the proportional interests of the transferors and transferees, whether represented by stock, partnership interest, or otherwise, must remain the same after transfer.

In order to qualify for this exclusion, a claim form must be completed and signed by the Legal Entity Agent/Representative receiving the property (transferee). The form below will assist us in making a proper determination of whether the transfer qualifies as being a non-reappraisable ownership change. **Be sure to list the names of all the owners in both entities (transferor and transferee) and each owner's percentage of ownership.**

If you have any questions regarding this matter, please contact us immediately at (805) 654-2282.

TRANSFEROR ENTITY:

<u>Name(s) of Owner(s) in Entity</u>	<u>Percentage of Ownership in Entity</u>
_____	_____
_____	_____
_____	_____
_____	_____
	Total 100% _____

TRANSFEEEE ENTITY:

<u>Name(s) of Owner(s) in Entity</u>	<u>Percentage of Ownership in Entity</u>
_____	_____
_____	_____
_____	_____
_____	_____
	Total 100% _____

(Please continue on reverse, if necessary)

I certify (or declare) under penalty of perjury under the laws of the State of California that the foregoing and all information hereon, including any accompanying statements or documents, is true, correct and complete to the best of my knowledge and belief.

Signature of Transferee Legal Entity Agent

Date

Daytime Phone